

Trust Tax Summary

<i>Year</i>	<i>Dividends</i>	<i>Cap Gains</i>	<i>Total Income</i>	<i>Deductions</i>	<i>Taxable Income</i>	<i>Federal Tax</i>	<i>Mass Tax</i>	<i>Taxes Paid</i>	<i>Tax %</i>	<i>Awards</i>
2003	\$6,388	\$8,736	\$15,124	\$1,843	\$13,181	\$2,637	\$1,544	\$4,181	27.6%	\$26,025
2004	\$7,800	\$13,914	\$21,714	\$3,638	\$17,976	\$2,502	\$1,636	\$4,138	19.1%	\$28,564
2005	\$9,797	\$11,267	\$21,064	\$4,431	\$16,533	\$2,280	\$1,577	\$3,857	18.3%	\$46,403
2006	\$10,832	\$22,096	\$32,928	\$4,896	\$27,932	\$3,985	\$1,785	\$5,770	17.5%	\$33,339
2007	\$12,462	\$48,551	\$61,013	\$5,426	\$55,487	\$8,109	\$3,234	\$11,343	18.6%	\$73,099
2008	\$8,915	-\$1,334	\$7,581	\$2,752	\$1,140	\$0	\$409	\$409	5.4%	\$36,773
2009	\$10,365	-\$3,000	\$7,365	\$3,957	\$3,408	\$166	\$444	\$610	8.3%	\$32,757
2010	\$8,913	\$15,481	\$24,394	\$3,037	\$21,257	\$2,844	\$1,400	\$4,244	17.4%	\$21,897
2011	\$9,988	\$9,131	\$19,119	\$3,291	\$15,728	\$2,014	\$1,013	\$3,027	15.8%	\$32,090
2012	\$11,913	\$5,312	\$17,225	\$3,810	\$13,315	\$1,487	\$905	\$2,392	13.9%	\$22,620
2013	\$11,642	\$32,389	\$44,031	\$3,352	\$40,579	\$8,190	\$2,308	\$10,498	23.8%	\$34,618
2014	\$12,771	\$44,459	\$57,230	\$3,084	\$54,046	\$11,252	\$2,976	\$14,228	24.9%	\$23,955
2015	\$12,232	\$16,339	\$28,571	\$3,080	\$20,637	\$3,704	\$1,470	\$5,174	18.1%	\$17,920
2016	\$12,953	\$4,402	\$17,355	\$3,608	\$11,601	\$1,499	\$889	\$2,388	13.8%	\$39,853
2017	\$12,978	\$58,146	\$71,124	\$2,816	\$68,208	\$14,785	\$3,627	\$18,412	25.9%	\$71,004
2018	\$11,981	\$53,466	\$65,447	\$6,150	\$59,197	\$12,653	\$3,337	\$15,990	24.4%	\$78,962
2019	\$13,078	\$3,802	\$16,880	\$2,686	\$14,094	\$1,474	\$893	\$2,367	14.0%	\$49,946
2020	\$9,980	\$9,827	\$19,807	\$3,869	\$15,838	\$2,289	\$992	\$3,281	16.6%	\$45,715
2021	\$10,210	\$48,052	\$58,262	\$3,394	\$54,768	\$11,354	\$2,912	\$14,266	24.5%	\$62,623
2022	\$14,095	\$45,390	\$59,485	\$4,866	\$54,519	\$11,443	\$2,974	\$14,417	24.2%	\$59,538
2023	\$14,095	\$45,390	\$59,485	\$4,866	\$54,519	\$11,443	\$2,974	\$14,417	24.2%	\$59,538
<b>Totals</b>	<b>\$233,388</b>	<b>\$491,816</b>	<b>\$725,204</b>	<b>\$78,852</b>	<b>\$633,963</b>	<b>\$116,110</b>	<b>\$39,299</b>	<b>\$155,409</b>	<b>21.4%</b>	<b>\$897,239</b>